

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING
March 26, 2026, at 3:00 P.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky
40601**

The meeting of the Joint Disability and Administrative Appeals Committees, held on March 26, 2026, was called to order by Dr. Carver at 3:00 p.m. E.T. The following members were present via live video teleconference: Dr. Patricia Carver, Mary Eaves, and Steven Webb.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrea Freadreacea, Ed Owens, Liza Welch, Odette Gwandi, Shaun Case, Sandy Hardin, and Ashley McIntosh, KPPA Recording Secretary.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously to approve the Minutes of the January 27, 2026, Joint Disability and Administrative Appeals Committees Meeting.

Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-22, 22-D-26, 23-D-01, 22-T-11, 22-T-79, 22-T-90, 22-T-78, 23-T-27, and 23-A-16.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously to enter closed session.

Following discussion in closed session, the Committees returned to open session, whereafter the following transpired.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-22, to adopt the Hearing Officer's Recommendation to Deny Claimant's non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-26, to adopt the Hearing Officer's Recommendation to Deny Claimant's non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-01, to reject the Hearing Officer's Recommendation and instruct staff to rewrite the Recommended Order to grant non-hazardous disability retirement benefits with a review in three (3) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-11, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-79, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-90, to adopt the Hearing Officer's Recommendation to Discontinue Claimant's disability retirement benefits.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-78, to adopt the Hearing Officer's Recommendation to Dismiss the appeal Without Prejudice.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-27, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-A-16, to adopt the Hearing Officer's Recommendation to Dismiss the appeal as modified in the Board Final Order.

There being no further business, the meeting was adjourned at 3:56 P.M., E.T. to meet on May 27, 2026, at 10:00 A.M., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

/s/ Ashley McIntosh 5-28-2026
Ashley McIntosh Date
Recording Secretary

I, Dr. Patricia Carver, do certify that the Minutes of the meeting held on March 26, 2026, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on May 27, 2026.

Patricia Carver May 27, 2026

Dr. Patricia Carver, Chair Date
Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the March 26, 2026, Joint Disability and Administrative Appeals Committees meeting and have reviewed the minutes for form and legality.

/s/ Victoria A. Hale 5-27-2026
Victoria Hale Date
General Counsel